

# LEGAL & COMPLIANCE

## FLASH BRIEFING

### REFRAMING LEGAL AND OPERATIONAL COMPLIANCE USING DATA DRIVEN PROCESS AUTOMATION

autologyx® digital process automation platform enables legal and enterprise businesses to automate and scale both complex and routine processes.

Any number of bespoke processes or workflows can be automated across the business, enabling real-time data capture, analytics and reporting.

By removing time wasted on manually undertaken tasks, and linking together any third-party technologies or data sources, autologyx® enables you to both drive efficiency and standardisation, whilst accelerating innovation with rapid time to implementation and return on investment (ROI).

With a heritage in operational compliance, autologyx moves beyond simple task based technologies to offer a comprehensive and integrated approach to automation for Legal and Compliance applications in Enterprise businesses.

Driven by data and events rather than conventional linear 'workflow', the autologyx® platform enables non-technical users to create dynamic, reactive and real-time bespoke processes to drive efficiency by blending people, Artificial Intelligent (AI) and automation to support the real world.

#### The Digital Operations Platform for:

##### > Governance and Compliance

Ensure 100% compliance with dynamic regulations, policies and procedures using automated client/department playbooks.

##### > Legal Triage and Allocation

Automatic definition, allocation and monitoring of instructions by legal area, type, template and time zone to establish where legal instructions are most effectively and efficiently routed.

##### > AI and Machine Learning for Legal and Compliance

Real-world solution for the practical application of AI and ML, seamlessly connecting legacy systems and external data sources to enable high impact, low risk innovation for sustained competitive advantage.

“ Since our launch we've been able to deliver significant cost-savings to our clients through automation.

The autologyx platform offers us exactly what we need: we're currently only using a fraction of its capabilities but we're already seeing significant returns.” ”

**Barry Rodick**  
Product Owner, Innovation Division  
Eversheds Sutherland Ignite

## CHALLENGES FACED BY LEGAL AND COMPLIANCE OPERATIONS

- › **SPECIALIST KNOWLEDGE** – Highly-trained staff routinely undertake manual and repetitive processes in order to triage for items that require domain or legal expertise.
- › **BILLING PRESSURES** – Traditional outsourcing methods to reduce costs such as offshoring are not always suitable in this heavily knowledge-based sector. Increases in competitive, fixed or low-margin engagements also provides incentive to drive further cost savings through efficiency.
- › **MANAGING CHANGE** – Managing legal and compliance's response to an environment of shifting regulations and policies in a systemized, compliant and referenceable way.
- › **SILOED DATA, LEGACY SYSTEMS AND POINT SOLUTIONS** – Legal and operational compliance often struggle to respond to time critical and frequently changing internal and client requirements with inflexible and stand-alone systems.
- › **DIGITAL TRANSFORMATION** – The pressure is on for legal operations to scale process efficiency and agility, capitalising on data, existing technology investments and automation.

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## HOW INTELLIGENT PROCESS AUTOMATION TECHNOLOGY CAN HELP

autologyx® next-generation, Intelligent Process Automation automates transactions and communications with data and other systems or processes empowering legal and compliance operations with a highly flexible tool to transform the way they deliver services to the business. Through the use of this technology, corporate teams can:

- › Reduce costs and reliance on people to carry out tasks that could be automated
- › Free up skilled staff to work on more complex or financially rewarding services
- › Substantially speed up delivery to the business through 24/7, 365, 'always-on' processing
- › Systemize domain-specific knowledge using powerful process playbooks
- › Gain the freedom to innovate and explore emerging technologies such as ML without large investment, seamlessly connecting legacy systems and external data sources to drive competitive advantage



autologyx®  
automate the real world

# REAL WORLD BUSINESS APPLICATIONS

One Platform.  
Countless Applications.  
Unlimited Scalability.

autologyx® is perfect for any Corporate looking to automate and standardize their legal and/or compliance processes, no matter how complex. It is particularly well suited to support digital, continuous improvement, triage and allocation and product standardization programmes.

## CONTINUOUS IMPROVEMENT

autologyx® digital operations platform offers a more intuitive approach to automation that transforms business-to-legal self-service through the automation of complex, non-linear processes and enhanced digital collaboration between knowledge workers. The platform integrates with any database or third-party technology and is driven by data, events and process playbooks- not standard workflow - allowing users to build interdependent processes that can react in real time.

## MATTER MANAGEMENT, TRIAGE AND ALLOCATION

Tasks such as work allocation, triage, monitoring and reporting, document creation, review, comparison and revision can all be automated with autologyx®, with the ability to retain complex manual - subject matter expert- interventions and approvals required for legal contracts. Using autologyx®, solutions can be built on a self-service basis, quickly and at low cost, without high implementation costs and lag to ROI.

## CONTRACT AND DOCUMENT REMEDIATION

With autologyx® you can easily automate complex, bespoke, non-linear workflows - commonly associated with contract management and creation as well as document remediation, review and re-papering projects.

## ARTIFICIAL INTELLIGENCE (AI) AND MACHINE LEARNING (ML)

Through the digital automation of data-driven processes, the autologyx® platform produces structured, auditable data ready for ML applications, promoting the ability to use captured data to scale and train ML models to drive greater efficiency and sustain competitive advantage.

## OPERATIONAL EFFICIENCY AND LEGAL DEPARTMENT MANAGEMENT

With data at the heart of every process, autologyx® enables real-time reporting at a granular level as well as providing complete visibility for enhanced resource and workload balancing. Track, evaluate and improve team, department, project or case performance as well as service and improve KPIs using powerful reporting and analytics.

## GOVERNANCE RISK & COMPLIANCE

With an immutable record of every event, interaction, document and process the autologyx® platform was built with operational compliance applications in mind. It gives users the ability to build and control automated process that incorporate unlimited numbers of people, documents, data points and actions, within the same unified environment.

autologyx® for:



Business user-friendly  
management



Legacy technology  
enabler



Innovation catalyst



Differentiated  
competitive advantage

## TALK TO AUTOLOGYX ABOUT YOUR REAL WORLD TODAY

Take your enterprise process automation to the next level with a real-time adaptive platform for complex operations. Transform your legal, compliance and business processes with autologyx® digital operations platform. [Contact the team today at info@autologyx.com](mailto:info@autologyx.com) or call us on +44 (0)203 884 1814.

### WORK SMARTER

autologyx's 'data-centric' approach means data persists within the platform, time-stamping the chain of events. Not only does this service legal teams' requirement for transparency but provides a mountain of opportunity to creatively report and benchmark against varying processes across a wide range of teams, providing the visibility to identify bottlenecks, refine processes and improve SLAs. For one Legal customer using the autologyx® platform, this resulted in a 60% reduction in response times, 40% follow up decrease and an upward trajectory of growth – enabling the team to grow from six to 44 people in two years.

When deployed as a self-service platform, highly resource intensive activities such as case allocation and compliance can be automated leaving the business user free to focus on providing advice founded on deep knowledge acquired through industry experience or activities that require a large degree of human interaction.

### CONTROL, COMPLIANCE AND SECURITY ASSURED

Delivering enterprise-class service, scalability and security, the autologyx® event-driven platform generates complete audit trail and reporting functionality allowing assurance of compliancy at any given point - even with constantly changing regulatory frameworks.

### THE FUTURE-PROOF PLATFORM THAT GROWS WITH YOU

Trusted by global enterprises to support mission-critical operations, autologyx's cloud-based, enterprise-grade SaaS solution is the future-proof platform that grows with you.

Using a 'no-code', drag-and-drop approach, ready-made templates and object reusability it offers an easy and rapid route to implement change, accelerating productivity gains while keeping business users in control.



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